

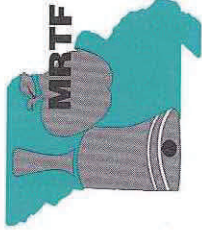
CONTRIBUTIONS TO MRTF ARE TAX-DEDUCTIBLE

Gift Categories

Legacy — \$5000 plus (Legacy contributors to the Building Fund will be recognized on the Donor Wall of Fame).

Founder — \$2,500-\$4,999 • Benefactor — \$1,000-\$2,499 • Shareholder — \$500-\$999 • Partner — \$200-\$499 • Friend — \$1-\$199
Yes, I want to contribute to the MRTF. (ALL CONTRIBUTIONS ARE TAX DEDUCTIBLE)

- _____ A. Enclosed please find my tax deductible gift of _____
- _____ B. I want to earmark my contribution to MRTF Building Fund.
- _____ C. I want to earmark my contribution to MRTF Scholarship Grant Fund.
- _____ D. I would like to designate MRTF as the beneficiary for my \$5,000.00 death benefit to MRTF Building Fund.
- _____ E. I would like to discuss including the MRTF in my will.



Name _____ Business Name _____

Address _____ City _____ State _____ Zip Code _____

Phone (_____) _____ Email _____

Your contribution is greatly appreciated and will promptly be acknowledged. Recognition of your support will be announced on the World Wide Web as well as MRTA newsletter. Please enclose this form along with your check payable to MRT Foundation in an envelope and mail to:

Missouri Retired Teachers Foundation • 3016 Dupont Circle, Suite B • Jefferson City, Missouri 65109

Thank an education employee by contributing today!

Missouri Retired Teachers Foundation

Annual Report 2007

*Submitted to the Membership of the Missouri
Retired Teachers Association
and Corporate Sponsors*



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Letter from the Foundation Board President

Dear MRTA Members, Corporate Sponsors and Contributors:

The Missouri Retired Teachers Foundation had a busy year. All efforts were put into the new building project, but MRTF continued to seek funding for the scholarships and grants.

In September, ground was broken on the new building with the goal of moving into the facility by November 2008. In order to reach that goal, fundraising has been the major focus this year with the following avenues for those wishing to donate:

- Considering putting MRTF in their will
- Establishing memorials
- Honoring someone special with a scholarship
- Designating the \$5,000.00 death benefit to the Foundation
- Buying bricks or tiles to honor someone
- Booking travel with YTB Travel as we receive 60% of the commission for the Foundation
- Donating for naming rights to the new building and other building aspects

The cost of the new facility is estimated at \$665,145.

\$216,528 has been raised leaving \$448,617 funds needed to complete the upstairs and downstairs of the new building. The Foundation has the goal of not only moving in on Election Day 2008 but moving in without borrowing any money. The Foundation Board sees this new building as a legacy for all those who follow in our steps.

With High Regard,
Betty Beal
Foundation Board President

2007 Financial Report

During 2007, the Foundation Board has conducted a series of four meetings to transact all Foundation business. The Board has worked from a predetermined budget and has seriously preserved the vision and goals of the organization in the expenditure of monies.

Beginning Balance	\$46,946
Receipts	
MRTA Membership Dollar	11,534
Scholarship Donations	9,815
Interest Earned	1,474
General Donations	4,518
Building Fund	69,429
Reimbursement Receipts	65
Transfers	42,534
Building Label Project	32,669
Building Fund Brick & Tile	16,011
Total receipts	\$234,995
Operating Expenses	
Audit/IRS/Sec. of State (prof. fee)	1,400
President's Expenses	0
Meetings/Mileage	2,077
Scholarship/Award Winners	16,500
Office Expenses	4,418
Part-time	2,848
Office Rent	6,180
Postage	1,868
Supplies	1,466
Miscellaneous	667
MRTF Website	1,130
Lot Purchase	15,381
Transfer to Building Fund CD	97,202
MRTF Building Fund Transfer	41,600
Total operating expenses	192,735
Ending Balance	\$42,260

Cumulative Contributions for 2001-2007 - continued

• Partner	\$200 to 499
Sue Bambini	Kirksville Area RTA
Bill and Darlene Barnes	Lawrence County RTA
Barry County Area RSP	Genevieve Lynch
Glenn and Anna Branson	Bill Ray
Chariton County Unit	RRT & SPA
Clinton County Area RTA	Ron Schlimme
Daniel Boone Area RTA	Don and RoseAnn Shull
Douglas/Ozark County RTA	Stephen and Marcia Slaughter
Jerry and Phyllis Evans	Shirley Fieth Smith
Lois Gentry	South Central RTA
Mercedes Gladbach	Elsie Steiner
Grundy County RSP	Stoddard County PSP
Jacomo Area RTA	Victor and Alyse Stoll
Neva Johnson	James and Mary Anna White
Glada Kelley	
Friend	\$1 to 199
Audrain County Area PSP	Bonnie Kisor
Bill Barr	Orlyn and Daphene Lockard
Richard Beissenherz	John and Shirley Matheus
Glen and Claudia Broombaugh	Carl McDaniel
Bill Byrd	Terry McDaniel
Cass County RTA	Alan and Judy Michelson
Joseph Collins	Virginia Mollenhoff
Ernest and Ruth Cutright	Janice Powers
Dade County Area RTA	Mary Probert
Gay Dittmore	Randolph County RSP
Nancy Gallatin	Mary Schaffer
Kenneth and Wilma Goddard	Marilyn Skipper
Joanna Green	Larry Smith
Carolyn Hairston	Georgia Ann White
Henry County Area RTA	Adelbert and Marjorie Wilson
Annalee Huntress	Dorothy Williams
Joplin Area RTA Unit	Gertrude Wood
Woodrow and Ernesine Kinsey	

2007 Foundation Board

Board Members:	Region Served	Term
Betty Beal, President	Region 7	2008
Garland Hamilton, Vice President	Region 11	2008
Frieda Hornback, Secretary	Region 10	2007
Jim Kreider, Treasurer	Region 4	On-going
Sue Bambini	Region 2	2008
Rosemary Bane	Region 10	2007
Ken Dillner	Region 8	2008
George Ann Fisher	Region 6	2008
Jane Fullerton	Region 6	2008
Mercedes Gladbach	Region 5	2007
Mark Hargens	Region 1	2008
Rosemary Nickell	Region 12	2008
William K. Ray	Region 4	2007
Beth Rader	Region 9	2007
Marcia Slaughter	Region 7	2007
Anna Lou Tommey	Region 2	2007
Earl Wilson	Region 3	2007
Ron Marsch	Region 7	Ex-Officio

The affairs of the Corporation shall be managed by its Board of Directors. The number of directors of the Corporation shall be fifteen provided, however, that the number of directors may at any time and from time to time be increased to any number not more than seventeen and decreased to any number not less than eleven by the adoption of a resolution by an affirmative vote of a majority of the board of directors.

Seven of the directors shall consist of the following: (a) the Executive Director of the MRTA; (b) two retired teachers; (c) two retired non-certificated employees and (d) two retired administrators. The initial special directors shall be appointed by the President of MRTA and approved by the Board. The terms shall be staggered and one person from b, c, and d shall be appointed for two years and one person from b, c, and d shall be appointed for one year.

As terms expire or resignations are received, one-half of all new directors for regular and special positions will be appointed respectively on an alternating basis by each of the MRTA and MRTF Boards. Appointments must be made in a timely manner as terms expire or resignations are received.

(Complete information regarding appointment of Board members may be found in the MRTF By-laws and available through the MRTA Office)

Scholarship and Grant Awards

2007 Scholarship Winners

Tim Baker	Columbia, Missouri
Jackson Boyer	Carl Junction, Missouri
Delores Brister	Waynesville, Missouri
Beth Gregory	Easton, Missouri
Serena Hagler	Licking, Missouri
Sarah Hammond	Eugene, Missouri
Jason Hudson	Jenkins, Missouri
Natalie James	Lebanon, Missouri
Kelly Kipp	Rolla, Missouri
Cynthia Meloy	Warrensburg, Missouri
Sarah Norman	Oak Grove, Missouri
Carrie Shatto	Warrensburg, Missouri
Sherry Lynn Slaughter	Queen City, Missouri
Terri Stratton	Ozark, Missouri
Charlene Troy	Ozark, Missouri
Nicholas White	Mound City, Missouri

2007 Grant Winners

Elizabeth Garber	Fair Play R-II Schools
Betty Glasgow	Bolivar High School
Kay Klingbell	Robinson Elementary (Kansas City)
Jeannie Page	Reece Elementary (Johnson County)

Awards Project

The scholarship and grant program advances and enhances the status of the teaching profession in Missouri. Scholarships are awarded to active teachers or to students officially enrolled in a teacher education program and who are committed to teaching in Missouri schools. The scholarship committee includes Marcia Slaughter, chair; Frieda Hornback, Mark Hargen, Anna Lou Tommey and Ken Dillner. These members have been aggressive in seeking funding for the awards. Their efforts helped them gain funding from Anheuser Busch and Enterprise Car Rental.

Cumulative Contributions for 2001-2007

The MRTF Board is also pleased to recognize the following individuals, MRTF local units, regions and corporations whose cumulative contributions have reached a cumulative Gift Level during the year of 2007. The contributors have made a conscious effort to support the Foundation during 2007 and for the years since the Foundation was created.

- **Legacy** **\$5,000 and Higher**
 - Rosemary Bane Julius Baer, Inc.
 - Elizabeth Carter Margaret Elder
 - Enterprise Rent-A-Car Foundation Westwood Management
- **Founder** **\$2,500 to 4,999**
 - Aronson & Johnson & Ortiz Anna Lou Tommey
 - Oleta Maurer
- **Benefactor** **\$1,000 to 2,499**
 - Ron Crain Owen and Patricia Jackson
 - Vern and Lucy Dalton Merle Jeffares
 - Jane Fullerton Ron and Joan Marsch
 - Garland and Ileria Hamilton Mary Elizabeth Rader
 - Ida Mae and Robert Huse
- **Shareholder** **\$500 to 999**
 - Barton County RTA Johnson County RTA
 - Larry and Betty Beal Velda Faye King
 - Blue Springs RTA Jim Kreider, MRTA Ex. Dir.
 - Boone County RTA Lindbergh Retired Educators
 - Jim and Jeanne Crews Madison County RTA
 - Kenneth and Beverly Dillner Rosemary Nickell & Family
 - Elaine and Jack Eiserer SARTA
 - Jim and George Ann Fisher Bill Wasson
 - Frieda Hornback Webster Groves Area RTA
 - Mark Iglehart/Forrest T. Jones Glen and Marge Williams

Contributions for 2007 - continued

• Friend

Evelyn Terrall
 Patty Terry
 Arend Thedinga
 Glenn Thomas
 Melvin Twaddle
 Fern Twitchel
 Brent Underwood
 Lola Belle Underwood
 Eva Voris
 Van and Ruth Waite
 Jo Walker
 Theola Walker
 Carolyn Webb
 Greta Webb
 Marjorie Weisenfels
 Ruth Weltmer and Kleetis Wirth
 Georgia Ann White
 Jacque White

\$1 to 199 - continued

George Williams
 Glenn and Marge Williams
 Naomi Williams
 Adelbert and Marjorie Wilson
 Kenneth Wilson
 Earl and Dorothy Wilson
 Paul and Jane Wilson
 Wilma Lee Wilson
 Mary Wise
 Robert Wolf
 Barbara Wommack
 Gertrude Wood
 Nancy Woodland
 George and Betty Workman
 Ellen Wray
 Wright County RTA
 Shirley Wurth

Acknowledgment Levels of Giving

The Foundation Board has established a uniform system that recognizes all contributors. Gift Categories for individuals, MRTA local units and regions, and corporations are as follows:

Gift Categories

- Friend \$1 to 199
- Partner \$200 to 499
- Shareholder \$500 to 999
- Benefactor \$1,000 to 2,499
- Founder \$2,500 to 4,999
- Legacy \$5,000 and Higher

All contributors will be acknowledged and a note of appreciation will be sent upon receipt of a Foundation contribution. In all Annual Reports of the Foundation, contributors will be listed individually by Gift Category for that year.

Contributions for 2007

- Legacy \$5,000 and Higher
 - Rosemary Bane Lena Ellis
 - Elizabeth Carter Lyle Hensley
 - Margaret Elder Westwood Management
- Founder \$2,500 to 4,999
 - Jo Anne Booher
 - Walter Cochran
 - Enterprise Rent-A-Car Foundation
 - Ellen Miller
 - Nicholas-Applegate Capital Management

Contributions for 2007 - continued

- **Benefactor** **\$1,000 to 2,499**
 - Aronson, Johnson & Ortiz, LP Julius Baer, Inc.
 - Curtis and Bertha Busch Legg Mason Capital Management
 - Ron Crain Ron and Joan Marsch
 - Vern and Lucy Dalton Oleta Maurer
 - Jane Fullerton Ray Patrick
 - Mark and Vicki Hargens Mary Elizabeth Rader
 - Ida Mae and Robert Huse S. Lee and Nina Schneider
 - Owen and Patricia Jackson Dorothy Schulze
 - Merle Jeffares Anna Lou Tommey

- **Shareholder** **\$500 to 999**
 - Barton County RTA Hawthorn Bank
 - Cape Girardeau Area Unit RTA Mark Iglehart
 - Kenneth and Beverly Dillner Velda Faye King
 - Lesley Dowell Anderson Charity Sherrington
 - Ruth Fleming SARTA

- **Partner** **\$200 to 499**
 - Sandy Applegate Christian County RTA
 - Bill and Darlene Barnes Clinton County Area RTA
 - Barry County Area RSP Dan Colgan
 - Blue Springs RTA Jim and Jeanne Crews
 - Boone County RTA Douglas/Ozark County RTA
 - Bootheel Unit Karen Earnest
 - F.M. and Mary Brotherton Jerry and Phyllis Evans

Contributions for 2007 - continued

- **Friend** **\$1 to 199 - continued**
 - James and Wilma Prewitt SEMO RTA
 - Mary Probert Eugene Sherrell
 - Ray and Sherry Puckett Daniel Shirk
 - Pulaski County RSP Betty Lou Shoemaker
 - Randolph County RSP Alta Short
 - Marilyn Rasmussen Don and RoseAnn Shull
 - Bill Ray Emma Sickmeyer
 - Rose Redmond Donald and Charlene Siegrist
 - Jacqueline Renfro Thelma Six
 - Republic RSP Marilyn Skipper
 - Helen Richards Dean Smith
 - Mary Ridge Elizabeth Smith
 - Virginia Rodman Larry Smith
 - Dean and Amy Rosebery Sara Smith
 - Faye Rowlett Shirley Fieth Smith
 - Saline County Area RTA Warren and Helen Snuffer
 - Gerald and Doris Sample Audrey Spitznagel
 - Carolyn Sanders Calvin and Mary Jane Spradley
 - Mary Jo Schaffer Charles and Janice Spradling
 - April Schanz St. Genevieve Retired Teachers
 - Ron Schlimme Elsie Steiner
 - Carolyn Schmidt Virginia Stephenson
 - Mary Ruth Schomberg Addie Stockham
 - Louise Schrader Stoddard County PSP
 - Donald Schuchardt Victor and Alyse Stoll
 - Arlene Schumann Patsy Summers
 - Tom Schwegler Loy Swanson
 - Ruth Schwieterman LeAnna Tedrick

Contributions for 2007 - continued

• Friend

Joplin Area RTA Unit
 Elizabeth Judy
 Robert Keeton
 Glada Kelley
 Sidney Keltner
 Gene Kenney
 Darrell Kennon
 Nelda Kibby
 Jerry and Carolyn Kinder
 Woodrow and Ernestine Kinsey
 Bonnie Kisor
 Lavern Knierim
 Lafayette County RSP
 Ruth Lamb
 Lawrence County Area RSP
 Lavada Lewis
 Mary Ann Lindenbusch
 Lucille Lindsay
 Gerald and Shirley Littell
 Orlyn and Daphene Lockard
 Mary Logal
 Madison County RTA
 William Mallory
 Helen Mansker
 Dortha Louise Martin
 John and Shirley Mathews
 Robie Mathews
 Frank and Marianna Maudlin
 Charles Maupin

\$1 to 199 - continued

Esther McCall
 Thomas and Victoria McCune
 Carl McDaniel
 Terry McDaniel
 Victoria McDuffee Garton
 John McMullan
 Bonnie Bernice Meek
 Thomas Mertens
 Alan and Judy Michelson
 Karen Miller
 Patricia Molinet
 Virginia Mollenhoff
 Lee Monroe
 Montgomery Area RTA
 Franklin Morley
 David and Helen Muhlenbruch
 Norma Mullikin
 Thomas Nelson
 P.J. and Merry Newell
 Nellie Nicholas
 Gina Farrin & Rosemary Nickell
 Jaunita Novak
 Rae Jean Palmerton
 Ola Parker
 Luella Phillips
 Peggy Joyce Phillips
 Pike County RSP
 Ronnie and Shirley Pine
 John Pohl

Contributions for 2007

• Partner

Jim and George Ann Fisher
 Franklin County PSP
 Don Gann
 Lois Gentry
 Thelbert Gott
 Grandview RSP
 Gary and Patricia Graves
 Grundy County RSP
 Garland and Ilerea Hamilton
 Frieda Hornback
 Jefferson County RTA
 Neva Johnson
 Jack and Lois Jordan
 Kirksville Area RTA
 Margery Kuhler
 Helen Laux
 Lawrence County RTA
 Lindbergh Retired Educators
 Genevieve Lynch

\$200 to 499 - continued

Maxie Martin
 Ruth Morris
 MRTA Region 6 PSP
 Earl and Joyce Parke
 Don Pittrich
 Patricia Powell
 RRT & SPA
 Ripley County Retired Teachers
 SAC Osage RSEA
 Stephen and Marcia Slaughter
 South Central RTA
 St. Joseph RTA
 John and Carolyn Taylor
 Ruby Vincent
 Bill Wasson
 Webster Groves Area RTA
 James and Mary Anna White
 Jerry and Bobbie Whitson

• Friend

Suecilla Adwell
 Harold Albers
 Alpha Epsilon Chapter of Alpha Delta Kappa
 Jan Anderton
 Louise Atkinson

\$1 to 199

Audrain Co Area PSR
 Sue Bambini
 Mary Lou Bannon
 Helen Barbie

Contributions for 2007 - continued

• Friend

Bill Barr
 Rose Marie Bartel
 Hazel Baumgarner
 Gloria Baun
 Wendy Bayer
 Larry and Betty Beal
 Ruby Mae Bebermeyer
 Richard Beissenherz
 Jacqueline Beulick
 Bonnie Blackwell
 Everett & Willa Jean Blackwell
 Willine Blagg
 Joyce Boyt
 Duey and Sarah Branstetter
 Frances Branum
 Jewell Braschler
 Michael Bray
 Alice Broholm
 Glen and Claudia Broombaugh
 Victoria Bryant
 Janet Butler
 Bill Byrd
 Maxine Carlson
 Betty Carter
 Cass County RTA
 Dorothy Ceretti
 Chariton County Unit
 Luisa Chenault
 Clark Forest Retired Teachers

\$1 to 199 - continued

Elizabeth Clevenger
 Mae Cline
 Margaret Cline
 Anna Lee Coates
 Pallas Cockefair
 Juanita Coday
 Cole County Area Unit RTA
 Barbara Collie
 Joseph Collins
 David and Norma Colson
 Kathleen Cordell Sloan
 Ralph Cordell
 Jerry Craig
 Crawford County RTA
 Cliff Cromer
 David Crozier
 Ernest and Ruth Cutright
 Dade County Area RTA
 Daniel Boone Area RTA
 Levenia Daniels
 Jim DeSpain
 Gay Dittimore
 Susan Doing
 Patrick and Lois Draney
 Marie Durant
 Carolyn Dye
 Donald Dyer
 Education Community Credit Union
 Elaine and Jack Eiserer

Contributions for 2007 - continued

• Friend

Dorothy Feaster
 Anna Fischer
 Matilda Fitzpatrick
 Charles and Virginia Foster
 Jean Evaun Foster
 Lillian Foster
 Arleen Fowler
 Marion Freeman
 Judy Fulks
 Jane and Mary Fullerton
 Savannah Furman
 Mary Fussell
 Nancy Gallatin
 Pearl Garrison
 Mary Irene Gaw
 Linda George
 Robert Gilham
 Margaret Gladbach
 Marie Gladbach
 Mercedes Gladbach
 June Glaser
 Bonnie Glendinning
 Kenneth and Wilma Goddard
 Patricia Gore
 Grandview RSP
 Joanna Green
 Darla Hall
 Deloris Hamilton
 Glenda Hamilton

\$1 to 199 - continued

Leanna Harrison
 Marjorie Heinz
 Genell Henderson
 Sara Beth Hendricks
 Henry County Area RTA
 David Hensel
 Barbara Heriford
 Hickory County RSP
 Cleo Hightower
 Ruth Holderfield
 Barbara Holtzclaw
 James and Edna Houser
 Sondra Hull
 William Hulub
 Ruth Humphrey
 Gerald and Naomi Hunnell
 Betty Hunt
 Doris Hunter
 Annalee Huntress
 Loma Hurst
 Linda Hutcherson
 Independence RSPA
 Deborah Ingram
 Margaret Jackson
 Jacomo Area RTA
 Nancy Jeffryes
 Lola Lane Jones
 Nalleyn Jones
 Robert and Betty Jones